

Automated Means Test Billing Menu
On Hold Menu
On Hold Charges Released to AR



New Option

Introduction

This report lists all charges identified as once being ON HOLD (after the installation of patch IB*2*70) that currently have a status of BILLED, and the DATE LAST UPDATED is within the specified date range.

Example

List of On Hold Charges Released to AR

This report will list all charges identified as once being ON HOLD (after the install of patch IB*2*70) that currently have a status of BILLED and the DATE LAST UPDATED falls within the date range you specify.

Start with DATE: **t-60** (JAN 09, 1998)
Go to DATE: **t** (MAR 10, 1998)

*** This output should be queued ***

DEVICE: HOME// **<ret>** LAT RIGHT MARGIN: 80// **<ret>**

List of ON HOLD Charges released to AR between JAN 09, 1998 and MAR 10, 1998
Date Printed: MAR 10,1998 Page 1

Name	Pt.ID	Act.ID	Bill #	Type	From	To	Charge
BANK, JAMES E	8967	500759	K700069	OPT	08/30/94	08/30/94	36.00
CONNOR, DAVE	3908	5001083	K700079	OPT	02/07/96	02/07/96	41.00
DALLAS, DAVID S	2234	500852	K700071	OPT	01/25/95	01/25/95	39.00
HARRIS, STEVE	5555	500592	K700068	OPT	05/02/94	05/02/94	36.00
HILL, SARAH	6780	5001140	K700077	OPT	05/14/96	05/14/96	41.00
		5001244	K700078	INPT	01/21/97	01/21/97	736.00
MACENROE, ROBERT	1550	500680	K700063	INPT	07/15/94	07/15/94	696.00
		500773	K700063	INPT	10/13/94	10/13/94	348.00
		500793	K700064	NHCU	11/09/94	11/10/94	348.00

Automated Means Test Billing Menu
On Hold Menu
Count/Dollar Amount of Charges On Hold



New Option

Introduction

This option produces the Count and Dollar Amount of Charges On Hold Report. The report provides a subtotal and subcount, by action type, of each patient charge with an ON HOLD status. These charges have not been passed to Accounts Receivable. Accounting is responsible for supplying these figures to FMS on a monthly basis.

Example

Count and Dollar Amount of Charges ON HOLD
for
ALBANY (500)

Date Printed: MAR 10, 1998

Page: 1

TOTALS BY ACTION TYPE

INPT COPAY (MED) NEW
NUMBER ENTRIES: 6
DOLLAR AMOUNT: \$ 2944.00

INPT COPAY (NEU) NEW
NUMBER ENTRIES: 1
DOLLAR AMOUNT: \$ 736.00

<<other action types>>

OPT COPAY NEW
NUMBER ENTRIES: 23
DOLLAR AMOUNT: \$ 1053.40

NSC RX COPAY NEW
NUMBER ENTRIES: 6
DOLLAR AMOUNT: \$ 32.00

TOTAL NUMBER OF ENTRIES: 82
TOTAL DOLLAR AMOUNT: \$ 16315.40

Automated Means Test Billing Menu
On Hold Menu
Days on Hold Report



New Option

Introduction

This option produces the Days On Hold Report. The report lists all Integrated Billing charges that have had an ON HOLD status for an extended period of time.

Example

This report is used to follow-up on charges that have been on hold for an extended period of time. Press return to print a list of charges on hold for longer than 60 days. You may limit your search to older charges by typing a higher number. (For example, type 80 to see charges on hold for longer than 80 days.)

Enter number of days: 60// <ret>

*** Margin width of this output is 132 ***

*** This output should be queued ***

DEVICE: HOME// <RET> LAT DECSERVER RIGHT MARGIN: 80// 132

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                                CHARGES ON HOLD LONGER THAN 60 DAYS
                                Mar 10, 1998@11:42:06 PAGE 1
HELD CHARGES                                CORRESPONDING THIRD PARTY BILLS
=====
Name      Pt.ID  Act.ID  Type  From   To      On Hold  # Days  Charge  AR
=====
MACENROE,JAMES  1550P  5001254  INPT  04/10/97 04/10/97 08/11/97   88   368.00
                    5001256  INPT  07/14/97 07/15/97 08/11/97   88   736.00
=====
```

Automated Means Test Billing Menu
On Hold Menu
History of Held Charges



New Option

Introduction

This option provides a count and dollar amount of charges that have been on hold for a specified date range. This report sorts charges by their current status. You will be able to keep track of how many charges are cancelled, released (billed), or remain on hold. This report only counts charges with an ON HOLD DATE defined.

Example

History of Charges ON HOLD Report

This report uses the date the IB Action was created to determine whether it should be included in the count and amount totals. Please enter the starting date for this report. The date should be after 6/1/96 or when patch IB*2.0*70 was installed at your facility since this report only counts charges with an ON HOLD DATE defined. You can also type '^' to exit.

Start with DATE: 6/1/96 (JUN 01, 1996)
Go to DATE: t (MAR 10, 1998)
Output Device: HOME// LAT RIGHT MARGIN: 80//

History of Charges ON HOLD
for
ALBANY (500)
Charges created between JUN 01, 1996 and MAR 10, 1998

Date Printed: MAR 10, 1998
Page: 1

TOTALS BY CURRENT STATUS OF CHARGE

Current Status: BILLED

NUMBER ENTRIES: 11
DOLLAR AMOUNT: \$ 4843.80

Current Status: CANCELLED

NUMBER ENTRIES: 1
DOLLAR AMOUNT: \$ 45.80

Current Status: ON HOLD

NUMBER ENTRIES: 1
DOLLAR AMOUNT: \$ 45.80

Automated Means Test Billing Menu
On Hold Menu
List Current/Past Held Charges by Pt



New Option

Introduction

This option lists all IB Actions for a patient that are currently on hold or were on hold for a specified date range. The report lists IB Action ID, Rate Type, Bill #, AR status, IB Status and information related to corresponding Third Party Claims. Only charges placed on hold since the installation of patch IB*2*70 will appear on this report.

Example

Select PATIENT NAME: **MACENROE, JAMES** 10-05-45 405121550 NO
NSC VETERAN
Start with DATE: **t-100** (JUL 30, 1997)
Go to DATE: **t** (NOV 07, 1997)
Include Pharmacy Co-pay charges on this report? NO// **y** YES

*** Margin width of this output is 132 ***

*** This output should be queued ***

DEVICE: HOME// **<RET>** LAT DECSEVER RIGHT MARGIN: 80// **132**

List of all HELD bills for MACENROE, JAMES SSN: 405-12-1550

NOV 7, 1997 PAGE 1

PATIENT CHARGES

CORRESPONDING THIRD PARTY BILLS

Action ID	Type	Bill#	Svc Dt	Dt to AR	Charge	AR-Sts	IB-Sts	Bill#	AR-Status	Charge	% Paid
5001254	INPT C		08/11/97		368.00		ON HOL				
5001256	INPT C		08/11/97		736.00		ON HOL				
5003424	OPT CO	K70025	02/20/97	05/07/97	38.80	ACTIVE	BILLED				
5003423	OPT CO	K70007	02/18/97	04/25/97	38.80	COLLEC	BILLED				
5003411	OPT CO	K70007	02/06/97	04/25/97	38.80	COLLEC	BILLED	K70073	ACTIVE	194.00	80%
5003409	OPT CO	K70007	02/05/97	04/25/97	38.80	COLLEC	BILLED				
5003398	OPT CO		02/04/97		38.80		CANCEL		REASON: INSURANCE CO PD IN FULL		
5003396	OPT CO	K70006	02/03/97	05/19/97	38.80	COLLEC	BILLED	K70212	NEW BILL	194.00	0%

MCCR System Definition Menu

MCCR Site Parameter Display/Edit

EXAMPLE, cont.

Example 2 - IB Site Parameters Screen

IB Site Parameters	Mar 10, 1998 11:49:27	Page: 1 of 3
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Only authorized persons may edit this data.

[1] Copay Background Error Mg: IB ERROR
Copay Exemption Mailgroup: IB ERROR
Use Alerts for Exemption : NO

[2] Hold MT Bills w/Ins : YES # of Days Charges Held: 90
Suppress MT Ins Bulletin : NO
Cat C Mailgroup : IB CAT C
Per Diem Start Date : 01/01/91

[3] Disapproval Mailgroup :
Cancellation Mailgroup :
Cancellation Remark : CANCELLED BY MAS

[4] New Insurance Mailgroup : IB NEW INSURANCE
Unbilled Mailgroup : IB UNBILLED AMOUNTS
Auto Print Unbilled List : NO

+	Enter ?? for more actions
---	---------------------------

EP Edit Set	EX Exit Action
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Select Action: Next Screen//

Automated Means Test Billing Menu

On Hold Menu

Held Charges Report

Introduction

The Held Charges Report provides you with a list of all charges with a status of ON HOLD. Charges for Category C patients with insurance are placed on hold until the patient's insurance company bill is resolved. When payment is received from the insurance carrier, the status of the charge is updated through the Release Charges 'On Hold' option.

This report can be used to insure that there is an insurance bill established for each charge on hold, and to identify charges that should be released when payments are received from insurance carriers.

Example

Include Insurance information on this report? NO// <RET>

*** Margin width of this output is 132 ***

*** This output should be queued ***

DEVICE: HOME// A137 HALLWAY HP LASER RIGHT MARGIN: 132// <RET>

DO YOU WANT YOUR OUTPUT QUEUED? NO// Y (YES)

Requested Start Time: NOW// T@1800 (MAR 10, 1998 @ 18:00:00)

REQUEST QUEUED TASK=5687

CATEGORY C CHARGES ON HOLD										MAR 10,1998 PAGE 1		
HELD CHARGES										CORRESPONDING THIRD PARTY BILLS		
Name	Pt.ID	Act.ID	Type	Bill#	From	To	Charge		Bill#	AR-Status	Charge	Paid
=====												
BAKER,DAN	0540	500942	OPT	L10220	03/01/92	03/11/92	30.00		L10209	NEW BILL	148.00	0.00
		500948	INPT	L10233	03/11/92	03/14/92	652.00					
		500954	OPT	L10229	03/11/92	03/11/92	30.00					
CANNEL,STAN	4949	5002661	OPT	L10305	05/08/92	05/08/92	30.00		L10342	NEW BILL	296.00	0.0
COOPER,ROBERT	1232	5001488	OPT	L10259	04/07/92	04/07/92	30.00					
		5001512	OPT	L10259	04/03/92	04/03/92	30.00					
DAVIS,JOHN	3035	5002673	INPT	L10304	05/19/92	05/19/92	238.00		L10235	NEW BILL	5736.00	0.00
LOMBARDO,VITO	0823	5001449	INPT	L10178	03/01/92	03/01/92	652.00					
STEINER,JOHN	3434	5001476	INPT	L10261	04/13/92	04/16/92	652.00					
WARREN,JAMES	3232	5001024	OPT	L10121	03/23/92	03/23/92	30.00		L10329	NEW BILL	740.00	0.00
		5001025	OPT	L10121	03/23/92	03/23/92	30.00					
		5001026	OPT	L10121	03/23/92	03/23/92	30.00					
		5001029	OPT	L10121	03/23/92	03/23/92	30.00					
		5001030	OPT	L10121	03/23/92	03/23/92	30.00					

Patient Billing Reports Menu

Held Charges Report

Example

Include Insurance information on this report? NO// **YES**

*** Margin width of this output is 132 ***

*** This output should be queued ***

DEVICE: HOME// **A137** HALLWAY HP LASER RIGHT MARGIN: 132// **<RET>**

DO YOU WANT YOUR OUTPUT QUEUED? NO// **Y** (YES)

Requested Start Time: NOW//T@1700 (OCT 31, 1997@17:00:00)

REQUEST QUEUED TASK=5687

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                                     CATEGORY C CHARGES ON HOLD
                                     MAR 10,1998  PAGE 1
HELD CHARGES                        CORRESPONDING THIRD PARTY BILLS
=====
Name                               Pt.ID  Act.ID  Type  Bill#  From  To  Charge  | Bill#  AR-Status  Charge  Paid
=====
WILSON,LEE                         1882                Insurance Co.  Subscriber ID  Group  | Eff Dt  Exp Dt
=====
                                     BLUE CROSS/BLUE  GEE302  MAN32
                                     Plan Coverage  Effective Date  Covered?  Limit Comments
                                     -----
                                     INPATIENT
                                     OUTPATIENT
                                     PHARMACY
                                     DENTAL
                                     MENTAL HEALTH
                                     -----
5001261  OPT                03/02/98  03/02/98  45.80  ||

```